

IN THE UNITED STATES DISTRICT COURT
FOR THE NORTHERN DISTRICT OF OHIO
WESTERN DIVISION

Case No.

Plaintiff,

-vs-

REPORT OF PARTIES'
PLANNING MEETING
JUDGE

Defendant.

1. Pursuant to Fed. R. Civ. P. 26(f) and L.R. 16.3(b), a meeting was held on _____ and was attended by:

_____ Counsel for Plaintiff(s)

_____ Counsel for Defendant(s)

2. The parties:

_____ Have exchanged the pre-discovery disclosures required by Rule 26(a)(1) and the Court's prior order; or

_____ Will exchange such disclosures by _____

3. The parties recommend the following track:

_____ Expedited _____ Standard _____ Complex

_____ Administrative _____ Mass Tort

4. This case _____ is / _____ is not suitable for one or more of the following Alternative Dispute Resolution ("ADR") mechanisms:

_____ Early Neutral Evaluation _____ Mediation _____ Arbitration

_____ Summary Jury Trial _____ Summary Bench Trial

5. The parties believe timing of the ADR would be suitable (e.g., after initial disclosures, after conduct of discovery, not until dispositive motions have been decided. _____).

6. The parties _____ do / _____ do not consent to the jurisdiction of the United States Magistrate Judge pursuant to 28 U.S.C. 636(c).

If you are consenting to the jurisdiction of the United States Magistrate Judge, please contact the Judge's Chambers (419-213-5690) prior to the Case Management Conference. A Consent to the Exercise of Jurisdiction will then be issued for signature by all parties and the case will be sent to the Magistrate Judge for the Case Management Conference and all further proceedings.

6. The parties agree that this case _____ does / _____ does not involve electronic discovery.

7. Recommended Discovery Plan (Counsel are reminded to review the default standard for e-discovery set forth in Appendix K to the Local Rules):

(a) Describe the subjects on which discovery is to be sought, the nature and extent of discovery and any potential problems: _____

(b) Describe anticipated e-discovery issues (i.e., what ESI is available and where it resides; ease/difficulty and cost of producing information; schedule and format of production; preservation of information; agreements about privilege or work-production protection, etc.):

(c) Describe handling of expert discovery (i.e., timetable for disclosure of names and exchange of reports, depositions): _____

(d) Discovery Deadlines:

(i) Liability: _____

(ii) Damages: _____

8. Recommended dispositive motion date: _____

9. Recommended cut-off for amending the pleadings and/or adding additional parties:

10. Recommended date for status hearing and/or final pretrial settlement conference:

11. Other matters for the attention of the Court: _____

_____ Attorney for Plaintiffs: s/ _____

_____ Attorney for Defendants: s/ _____