

Attachment 1

IN THE UNITED STATES DISTRICT COURT
NORTHERN DISTRICT OF OHIO
EASTERN DIVISION

<div style="border-bottom: 1px solid black; margin-bottom: 10px;"></div> <div style="text-align: center; padding: 10px 0;">Plaintiff,</div> <div style="text-align: center; padding: 10px 0;">vs.</div> <div style="border-bottom: 1px solid black; margin-bottom: 10px;"></div> <div style="text-align: center; padding: 10px 0;">Defendant.</div>	
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CASE NO. _____

DISTRICT JUDGE _____

MAGISTRATE JUDGE
JAMES E. GRIMES JR.

**REPORT OF PARTIES' PLANNING
MEETING UNDER FED. R. CIV.
P. 26(f) AND LR 16.3(b)(3)**

1. Under Fed. R. Civ. P. 26(f) and Local Rule 16.3(b), a meeting was held

on _____ and was attended by:

_____ for Plaintiff(s) _____

_____ for Plaintiff(s) _____

_____ for Defendant(s) _____

_____ for Defendant(s) _____.

2. *Initial Disclosures*

The parties:

☐ have exchanged Initial Disclosures as required by Fed. R. Civ. P. 26(a)(1) and the Court's prior Order;

☐ will exchange Initial Disclosures by _____;

☐ are not required to make Initial Disclosures because

_____.

3. *Track Recommendation*

The parties recommend the following track:

☐ Expedited ☐ Standard ☐ Complex
☐ Administrative ☐ Mass Tort

4. *Alternative Dispute Resolution*

This case is suitable for one or more of the following Alternative Dispute Resolution (ADR) mechanisms:

Early neutral evaluation ☐ Mediation ☐
Arbitration ☐ Summary bench trial ☐
Summary jury trial ☐
Case not suitable for ADR at this time ☐

5. *Consent*

The parties do ☐ / do not ☐ consent to the jurisdiction of the United States Magistrate Judge under 28 U.S.C. § 636(c).

6. *Recommended discovery plan:*

Describe the subjects on which discovery is to be sought and the nature and extent of discovery, including any limitation on the number of interrogatories,

the number and/or length of depositions, and/or the number of requests for admission:

Date to amend pleadings and/or add additional parties_____

Fact discovery cut-off date_____

Expert report due date for party with burden of proof_____

Rebuttal expert report due date_____

Expert discovery cut-off date_____

Dispositive motion date_____

Date for a status conference_____

7. *Recommended electronic discovery plan.*

The parties:

- ☐ agree there will be no discovery of electronically-stored information (ESI);
- ☐ have agreed to a method for conducting discovery of ESI; or
- ☐ have agreed to follow the default standard for discovery of ESI (Appendix K to the Local Civil Rules for the Northern District of Ohio).

8. *Protective order*

The parties:

- ☐ will file a proposed stipulated protective order governing the designation and disclosure of confidential materials in a form substantially similar to Appendix L to the Local Rules for the Northern District of Ohio on the docket by _____;
- ☐ will not file a proposed stipulated protective order at this time.

9. *Demand and offer exchange*

The parties have ☐ / have not ☐ exchanged a demand and offer.

10. *Other matters for the Court's attention:*_____
